

\$45,000,000*
City of Reno, Nevada
General Obligation (Limited Tax)
Sewer Bonds
(Additionally Secured by Pledged Revenues)
Series 2023
(State Clean Water Revolving Fund)

2022	September					2022
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	

2022	October					2022
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31					

2022	November					2022
S	M	T	W	T	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30			

2022	December					2022
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

2023	January					2023
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

2023	February					2023
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28				

FINANCING SCHEDULE

DATE	EVENT
07/20/22	- Agenda deadline for the August 10, 2022 City Council ("Council") meeting
08/10/22	- Council adopts DMC Notice Resolution
08/11/22	- Financial information submitted to the clerk of the Debt Management Commission ("DMC")
08/19/22	- DMC meets and adopts Approval Resolution
09/07/22	- Agenda deadline for the September 28, 2022 Council meeting
09/28/22	- Council adopts Resolution of Intent and Sale Resolution
10/01/22	- Publish Notice of Intent and 1 st Notice of Public Hearing
	- 90 Day Petition Period begins
10/05/22	- Agenda deadline for the October 26, 2022 Council meeting
10/08/22	- Publish 2 nd Notice of Public Hearing
10/15/22	- Publish 3 rd Notice of Public Hearing
10/26/22	- Public Hearing (at least 10 days after Notice of Public Hearing), (public hearing is not required to be an action item)
12/20/22	- State Revolving Fund ("SRF") distributes draft Loan Contract
12/21/22	- Agenda deadline for the January 11, 2023 Council meeting
12/30/22	- 90 Day Petition Period ends
01/04/23	- Agenda deadline for the January 25, 2023 Council meeting
01/11/23	- First reading of the Bond Ordinance
01/25/23	- Adoption of Bond Ordinance
01/28/23	- Publish Bond Ordinance
	Effective date of Bond Ordinance
02/03/23	- SRF sets rate
02/09/23	- SRF Loan Contract executed by City Manager
02/16/23	- City to send 1 st draw request to SRF
03/02/23	- SRF Loan Closing

* Preliminary, subject to change. Not to exceed.

July 20, 2022

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INTERESTED PARTIES

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